The beginning of a “new normal”

RESPONSE, RECOVER, REIMAGINE, REBUILD
This past year has affected each and every one of us in different ways. Yet one common thread is that there is a need in our county to help families THRIVE. This issue elevated as we entered 2020, now the year of the COVID-19 pandemic. United Way is here to help those families who are struggling to make ends meet and provide a safe and healthy environment for them. This is true more than ever with our unemployment numbers increasing, teaching from home, and trying to better educate themselves. WilCo is a great place to live and I am proud to be a part of an organization that has been focusing on these issues since 1939. It’s time to double down to make sure our children are taken care of. This means that parents can be employed and make enough money to provide the nutrition their children’s young minds need to learn and be aware of the mental health needs that are growing due to the pandemic. This past year your investment in United Way of WilCo played a big role in assisting families with the “new normal.” We know this will continue to evolve and we will continue to ensure the most critical needs for our WilCo neighbors are being met. Thank you for your continued support as we look forward to getting past this “new normal” creating an atmosphere which includes compassion and patience as we all work through the unprecedented changes.

Jodee O’Brien

Jodee O’Brien, CEO

United Way WilCo Staff

Jodee O’Brien, CEO
Clarena Tobon, Director of Resource Development
Desirae Fletcher, Director of Community Impact & Engagement
Ale Murillo, Finance Manager & VITA Coordinator
Ramona Urbanek, Office Manager

Your donations uplifted over 60,000 WilCo residents!

TOGETHER we UNITE our COMMUNITY

2019-20 UWWILCO STATEMENT OF FINANCIAL CONDITION
JUNE 30, 2020 & JUNE 30, 2019

<table>
<thead>
<tr>
<th>Assets</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Assets</td>
<td>1,488,314</td>
<td>1,317,465</td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>349,870</td>
<td>162,453</td>
</tr>
<tr>
<td>Certificates of Deposit</td>
<td>684,072</td>
<td>671,092</td>
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<tr>
<td>Accounts Receivable</td>
<td>20,000</td>
<td>18,050</td>
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<tr>
<td>Pledges Receivable, Less Allowance of Uncollectible</td>
<td>434,372</td>
<td>465,870</td>
</tr>
<tr>
<td>Total Current Assets</td>
<td>1,488,314</td>
<td>1,317,465</td>
</tr>
<tr>
<td>Fixed Assets</td>
<td>1,726</td>
<td>3,186</td>
</tr>
<tr>
<td>Furniture and Fixtures</td>
<td>110</td>
<td>110</td>
</tr>
<tr>
<td>Office Equipment</td>
<td>47,704</td>
<td>47,704</td>
</tr>
<tr>
<td>Computer Software</td>
<td>5,250</td>
<td>5,250</td>
</tr>
<tr>
<td>Less: Accumulated Depreciation</td>
<td>(51,338)</td>
<td>(49,878)</td>
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<tr>
<td>Total Fixed Assets, Net of Accumulated Depreciation</td>
<td>1,726</td>
<td>3,186</td>
</tr>
<tr>
<td>Other Assets</td>
<td>14,777</td>
<td>22,594</td>
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<tr>
<td>Prepaid Expenses</td>
<td>11,430</td>
<td>19,248</td>
</tr>
<tr>
<td>Security and Utility Deposits</td>
<td>3,347</td>
<td>3,346</td>
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<tr>
<td>Total Other Current Assets</td>
<td>14,777</td>
<td>22,594</td>
</tr>
<tr>
<td>TOTAL ASSETS</td>
<td>1,504,816</td>
<td>1,343,246</td>
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</tbody>
</table>

LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th>Liabilities</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Liabilities</td>
<td>211,299</td>
<td>196,681</td>
</tr>
<tr>
<td>Accounts Payable and Accrued Expenses</td>
<td>13,643</td>
<td>1,692</td>
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<tr>
<td>Compensated Absences Payable</td>
<td>11,106</td>
<td>3,394</td>
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<tr>
<td>Designation Payable and Notes Payable</td>
<td>79,800</td>
<td>56,595</td>
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<tr>
<td>Grant Payable</td>
<td>106,750</td>
<td>135,000</td>
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<tr>
<td>Total Liabilities</td>
<td>211,299</td>
<td>196,681</td>
</tr>
<tr>
<td>Net Assets</td>
<td>1,149,626</td>
<td>254,403</td>
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<tr>
<td>Unrestricted</td>
<td>1,149,626</td>
<td>254,403</td>
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<tr>
<td>Temporarily Restricted</td>
<td>143,891</td>
<td>892,163</td>
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<tr>
<td>TOTAL NET ASSETS</td>
<td>1,293,517</td>
<td>1,146,566</td>
</tr>
<tr>
<td>TOTAL NET ASSETS and LIABILITIES</td>
<td>1,504,816</td>
<td>1,343,246</td>
</tr>
</tbody>
</table>

2020-21 Board of Directors

Jim Howicz, Chair
Jerry Dreyer, Past Chair
Jennifer Byrd, Vice Chair/RO Chair
Isaac Diaz, Treasurer
Jessica Pelache, Secretary
Stephanie Featherstone, CIC Chair
Mark Brody
Jay Fox
Henry Green
Kim McAluife
Bill McCormick
Paul Phillips
Don Tracy
Isaac Turner
Richards Rodriguez & Skeith LLP
Retired (ERCOT)
American Water
H-E-B
First National Bank Texas
State Farm
Brohawk Solutions
Baylor Scott & White
Sales & Marketing
City of Georgetown
Self-employed
UPS
Austin Community College
Retired (City of Taylor)
**Economic Mobility:** $1.97 Million in refunds for 1,699 individuals and families who received free income tax preparation services valued at $479,150.
- 400 residents received financial assistance for education to employment training, GED tutoring and preparation, and vocational training for in-demand occupations.

**Education:** $155,000 Invested
- 978 preschool age children received books to prepare them for kindergarten.
- 1,537 Parents and care givers received training to builds skills and confidence to create nurturing early environments important to social, emotional, and cognitive development of young children.

**Health:** $280,000 Invested
- $187,960 saved in reduced prescription costs for 2,636 residents through our partnership with Familywize.
- 2,860 uninsured residents received medical, dental, and mental health care.

**UNITED WAY WILCO STRATEGIC PROGRAMS**
- Dolly Parton’s Imagination Library
- Online Financial Literacy Courses
- Healthcare Marketplace & Texas Benefits Enrollment Assistance
- VITA (Volunteer Income Tax Assistance)
- 2-1-1 Texas
- FamilyWize Prescription Card

For information about these programs call (512) 255-6799 or visit us at unitedway-wc.org.

**2019-20 PARTNER AGENCY GRANT RECIPIENTS**

**AGE of Central Texas**
Assistance for low-income seniors with dementia or Alzheimer’s at an Adult Day Health Center.

**Annunciation Maternity Home**
On-site licensed childcare for residents and their babies.

**Big Brothers, Big Sisters of Central Texas**
Community-based, One-to-One Mentoring Program for At-risk Youth in Williamson County (6+ years old).

**Breast Cancer Resource Center**
Navigation Support Specialist to assist Williamson County women and their families after a breast cancer diagnosis.

**Capital IDEA**
Education to employment training, case management and employment support for Williamson County residents working towards a higher-wage career.

**Girl Scouts of Central Texas**
Gamma Sigma leadership program in Round Rock ISD provides the tools for economically disadvantaged girls to pursue higher education and professional careers.

**Hill Country Community Ministries**
Food pantry assistance program.

**Hope Alliance**
Assistance for victims of family and sexual violence in Williamson County rebuild their lives through counseling and resources.

**Interagency Support Council of Eastern Williamson County**
School-based mental health services in East Williamson County with focus on Granger ISD.

**Literacy Council WILCO**
Project Moving Up provides basic adult literacy instruction, GED tutoring and preparation, ESL classes and vocational training for in-demand occupations.

**Meals on Wheels of Central Texas**
Meals on Wheels delivery to adults and homebound residents in Williamson County.

**Operation Liberty Hill**
Healthy Family Initiative Food Pantry.

**Opportunities for Williamson & Burnet Counties**
Meals on Wheels delivery to seniors and residents of Williamson County.

**R O C K Ride on Center for Kids**
Access to health for children and adults with disabilities.

**Round Rock Area Serving Center**
Food pantry assistance program.

**Sacred Heart Community Clinic**
Primary care services and Type-2 Diabetes management for uninsured adults.

**Samaritan Center for Counseling & Pastoral Care Inc.**
Affordable mental health and wellness services to Williamson County residents.

**Samaritan Health Ministries**
High-quality medical, dental, mental health, and pharmaceutical care to uninsured Williamson County patients.

**Senior Access**
Senior Connection van program.

**Serve Taylor**
Afterschool program for boys in 5th - 8th grades.

**Shepherd’s Heart Food Pantry**
Food pantry assistance program.

**Society of St. Vincent de Paul - Santa Rosa, Andice**
Food pantry assistance program.

**Spirit Reins**
Trauma-informed mental health services to children and families affected by abuse, neglect, and Adverse Childhood Experiences (ACEs).

**The Caring Place**
Food pantry assistance program.

**The Georgetown Project**
Bridges to Growth Parent Center.

**Wonders & Worries, Inc.**
Illness Education and Coping Support for Williamson County Families.
Our year ended with a pandemic affecting four months of volunteer opportunities. However, we had tremendous support from individuals and corporate partners! A total of 1,339 volunteers participated in projects that give WilCo families opportunities to THRIVE!

Why Volunteer? The six health benefits of volunteering (2017 Mayo Clinic Health System Data)

- Decreases the risk of depression.
- Gives a sense of purpose and teaches valuable skills.
- Helps people stay physically and mentally active.
- May reduce stress levels.
- May help you live longer.
- Helps you meet others and develop new relationships.

UNITED WE WIN

Day of Caring

Three hundred sixty-two volunteers representing local corporate campaign partners, local government officials, schools, and community groups. Together, they provided more than 1,086 hours of volunteer service at 31 locations in Williamson County.

Sponsors: Baylor Scott & White Health, Best Caliber Shirt Co., Costco, Crunch Fitness, No Time For Social, QuikTrip, R Bank, Regions Bank, Round Rock Sports Center, St. David’s Georgetown Hospital, Smokey Mo’s, UPS, VeraBank, Wolf Ranch (Washington Prime Group)


Day of Service

This annual event honors Dr. King’s legacy and provides an opportunity for all people to renew their own personal vows of citizenship through service to others. One hundred ninety-four volunteers assisted with a variety of projects at 19 locations throughout Williamson County while joining in solidarity with hundreds of thousands of Americans across the country in volunteer service.

Companies who participated: Apple Inc, Belle’s Superior Movers, Cedar Ridge High School, Comfort Keepers, Cook-Walden Funeral Homes, Dell, Electric Reliability Council of Texas (ERCOT), First National Bank of Texas, Global Austin, Greater Texas Credit Union, IBM, No Time for Social, Quest, R1, Red Heart, Round Rock Police Department, Round Rock ISD, Southwestern University, State Farm Insurance, SWBC PEO, Target, TCEQ, TDIndustries, Tribe Realty Austin, Zebra Technologies

VITA (Volunteer Income Tax Assistance)

Each year UWWilco offers IRS-certified training to volunteers who provide basic tax return preparation with electronic filing to qualified individuals. VITA sites, open from late January through April 15, offer free tax help to people who earn $55,000 or less annually and need assistance in preparing their returns. Clients often include minimum-wage earners, those who may be homeless, self-employed, and the elderly or people with disabilities.

This year was as many things in 2020 – unusual. With our tax sites being closed on March 16 by COVID-19 regulations, and the tax filing date extended to July 15, our program had to get creative to help those who needed their taxes prepared. The Round Rock drop-off site became a reality on May 30 and was open Wednesdays and Saturdays from 10 a.m. - 2 p.m. through July 15. The donated space allowed our volunteers to come into the space, social distance, and prepare returns from tax documents that were dropped off with volunteers in the parking lot. Even though we were closed 28 days of the original 72 days of the ‘normal’ tax season, our team provided 14 days of service from May 30 - July 15 in Round Rock. During this time, our volunteers prepared 271 returns averaging about 20 per day, helped 465 families, and brought $247,602 back into our economy in refunds.

Thank you to our dedicated VITA Volunteers!!